

Notice of change in share capital

Cagliari, 23/12/2024

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on December 23, 2024 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	139,500,000	300,381,068	Without nominal value	139,200,000	298,985,070	Without nominal value
Listed (ISIN IT0005496473)	132,500,000	271,610,004	Without nominal value	132,200,000	270,214,006	Without nominal value
Non listed (ISIN IT0005628661)	7,000,000	28,771,064		7,000,000	28,771,064	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	3	10
Convertible saving shares		
Convertible preferred shares		
Warrant		

The change in capital was executed by virtue of the request for conversion, submitted on December 23, 2024 by Nice&Green S.A. (N&G), of three bonds (N. 162-165) of the convertible and converting bond against which 1,395,998 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

TESSELLIS

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Shareholders' Capital 139,500,000 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari
tessellis.it

It should be noted that the issue price identified on the basis of the contractual agreements is EUR 0.2149.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..