

Notice of change in share capital

Cagliari, 02/08/2024

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on August 2, 2024 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	206,313,818.32	236,578,101	Without nominal value	205,513,818.32	234,964,873	Without nominal value
Listed (ISIN IT0005496473)	206,313,818.32	236,578,101	Without nominal value	205,513,818.32	234,964,873	Without nominal value
Non listed	-	-		-	-	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	8	7
Shares		
Convertible preferred shares		
Warrant		

The change in capital was executed by virtue of the request for conversion, submitted on 2 August 2024 by Nice Green S.A. (N&G), of eight bonds (N. 46-53) of the convertible and converting bond (in respect to the total of 20 bonds subscribed on 8 July 2024 by N&G), against which 1,613,228 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued on 2 August 2024.

TESSELLIS

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 Shareholders' Capital 206,313,818.32 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari
 tessellis.it

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.4959.

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..