

## **TISCALI, SIGNED BOND BY RIGENSIS BANK AND OTKRITIE CAPITAL INTERNATIONAL LIMITED**

Cagliari, 7 September 2016

The company announces that today Rigensis Bank AS and Otkritie Capital International Limited signed, respectively, 17 convertible bonds with a nominal value of EUR 500,000 each, for a total of EUR 17 million, for the convertible bond whose issue was resolved by the extraordinary meeting of the company on 5 September 2016.

As already communicated to the market, the above convertible bond will have a duration of four years, a 7% coupon rate and a fixed price set at EUR 0.06 per share for the conversion of the bond into ordinary shares of the Company. The amount approved is equal to EUR 18.5 million, so the company will have the opportunity to place before January 2017 the remaining EUR 1.5 million with qualified investors.

### **Information on Tiscali**

*Tiscali S.p.A. (Borsa Italiana. Milan: TIS) is one of the leading alternative telecommunications companies in Italy. Tiscali provides its private and business customers with a vast range of services: internet access through dial-up, ADSL and Fiber Optic technology, as well as voice, VoIP, media, and added-value services and other technologically advanced products. As at 31 December 2015 Tiscali reported around 667.2 active customers, of which 541.8 thousand were broadband customers and over 116.5 thousand are mobile customers. The Tiscali website may be accessed at [www.tiscali.it](http://www.tiscali.it)*

### **Investor Relations**

Gianluca Nonnis  
Ph. +39 070 46011 - [ir@tiscali.com](mailto:ir@tiscali.com)

### **Ufficio Stampa**

Image Building - Simona Vecchies  
Tel: 02 89 01 13 00 – [tlc@imagebuilding.it](mailto:tlc@imagebuilding.it)

Tiscali S.p.A.  
Sa Illetta  
09122 Cagliari  
Italy

[www.tiscali.it](http://www.tiscali.it)