

## **Tiscali participates in the Investor Conference "Mid & Small in Milan" 2022**

*Cagliari, 30 November 29, 2022*

Tiscali S.p.A. announces that it will participate in the "Mid & Small in Milan" Investors' Conference on November 30<sup>th</sup>, 2022. The conference, organized by Virgilio IR, will be held at the headquarters of Borsa Italiana.

During the day of November 30<sup>th</sup>, Tiscali S.p.A., represented by the CEO Davide Rota, the CFO Fabio Bartoloni and the Investor Relations Officer Patrizia Tammaro, will present the business plan of the new Tiscali to institutional investors.

"This is a first opportunity to meet institutional investors and dialogue with the financial market. We are pleased to have this opportunity to tell the Italian investors about our growth path, thus initiating the development of long-term relationships with qualified investors," said CEO, Davide Rota.

At the Conference, the Company is presenting for the first time the expected data for the end of 2022 on a Pro-Forma basis, that is, simulating the effects of the merger with Linkem Retail as of January 1<sup>st</sup>, 2022, compared with 2021 of Tiscali stand alone.

<b>Key Financials</b>	<b>2021</b>	<b>Pro-Form 2022</b>
Sales (m)	156	281
EBITDA (m)	28	51
EBITDA margin	17,9%	18,1%
EBIT (m)	(16)	(50)
Net Result (m)	(21)	(59)
Net Debt (m)	88	99
Net Debt/EBITDA	3,1	1,9
Net Debt/Equity	(1,1)	1,1

This press release will be available on the Company's website [www.tiscali.com](http://www.tiscali.com) and on the storage mechanism E-Market Storage <https://www.emarketstorage.it/it>

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**About Tiscali**

*Tiscali S.p.A. (Italian Stock Exchange. Milan: TIS), the Smart Telco with the largest Fiber coverage available in Italy, provides its customers - individuals, businesses and PA - with a wide range of services: Broadband and UltraBroadband fixed and Fixed Wireless Internet access, Mobile Phone services and value-added services (including security, cloud and socialmedia services). As of December 31, 2021, Tiscali had a customer base of 642.6 thousand. Tiscali is also one of Italy's leading news portals, with over 9 million visitors per month to its credit. Tiscali's web site can be reached at. [www.tiscali.it](http://www.tiscali.it)*